Klondike Gold

First Ever Gold Resources in the Historic Klondike Goldfields

New Bonanza Discoveries Resource Expansion

Organized by:
Yukon Mining Alliance
Dawson Tour 2025

KG	**TSX Venture Exchange**
LBDP	**Frankfurt Exchange**
KDKGF	**US OTCQB Exchange**

Company Overview

Klondike Gold Corp.

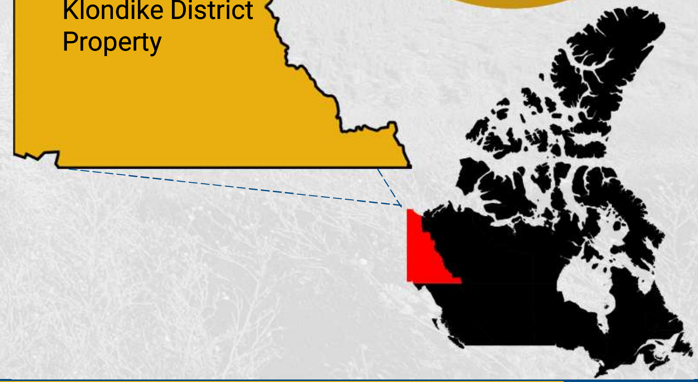
- Vancouver-based: listed TSXV, FRA, OTCQB
- Operates in Dawson City, Yukon, Canada
- A global top-ranked mining jurisdiction.
- 235 M shares; $25M market cap

Klondike District Gold Project

- 729 square km, one property 100% owned
- Covers the 20M oz Klondike *placer* goldfields
- **New expert team, new geology, new gold discoveries, first ever gold resource.**

Upside Catalysts NOW

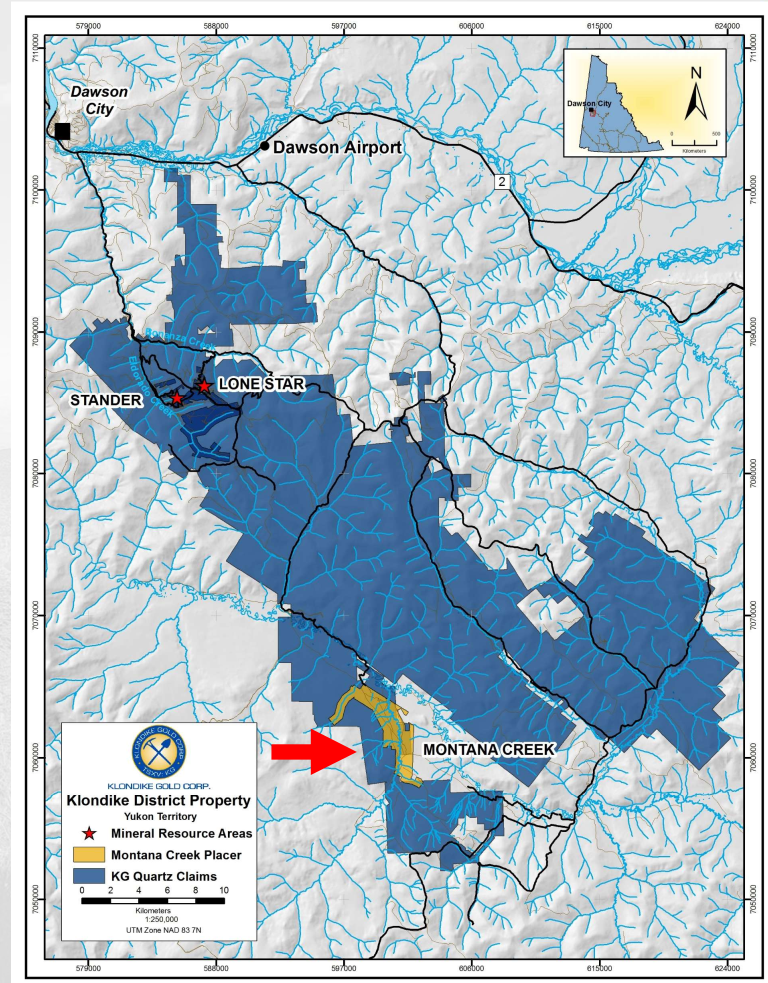
- ❑ **Montana Creek Property mining revenue $9.5M/6 yrs**
- ❑ **Resource 580k oz Au pit-constrained (2021)**
  - ***Tellurium (Te)*** *strategic mineral resource coming*
- ❑ **New 1 to 143 opt Au drill / outcrop discoveries 2024**
- ❑ **2025 Work:**
  - ❑ **Lithology/Structure/Mineralization model predicts significant new/deep targets**
  - ❑ ***2025 discovery drill program underway***



Montana Creek Placer Mine Royalty Stream 2025 - 2030

- **Lease/Purchase Agreement with Armstrong Mining Corp.**
- **Expected Payments to Klondike of $9.5M over 6 years**:
  - Klondike receives 10% of gold production per year (2025-2030)
  - $500,000 royalty prepayment paid on signing (Mar 2025)
  - Forecast average 2,000 oz Au / year production Years 1 to 3, resulting in royalty revenue of ~$2.5M, increasing thereafter

- **Montana Creek placer deposit**:
  - 65,000 oz Au placer resource outlined; still open
  - Armstrong Mining purchased $15M new equipment for 2025
  - Discovery Channel's reality TV show "Gold Rush" 'Hoffman crew' produced 4,350 ozs gold over 3 years (2014-2016)



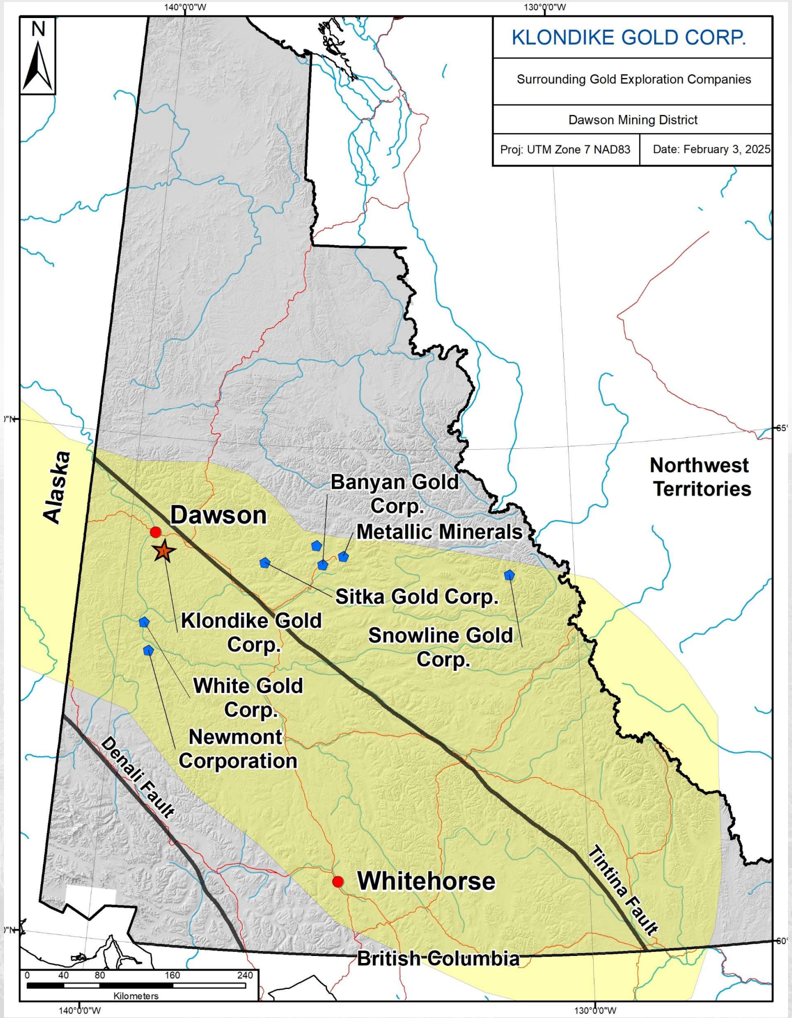
2022 Mineral Resource Estimate

Classification	Deposit	Tonnage Tonnes	Average Au Grade g/t	Au Content oz.
Indicated	Lone Star	19,535,528	0.643	403,857
	Stander	2,049,741	0.987	65,044
	Total	**21,585,269**	**0.676**	**468,901**
Inferred	Lone Star	6,156,522	0.503	99,562
	Stander	304,821	1.265	12,397
	Total	**6,461,343**	**0.539**	**111,959**

**The effective date for the Mineral Resource is November 10, 2022. Incorporates drilling from 2015-2021*
**Mineral Resources which are not Mineral Reserves do not have demonstrated economic viability. The estimate of Mineral Resources may be materially affected by environmental, permitting, legal, title, taxation, sociopolitical, marketing, or other relevant issues.*
**The CIM definitions were followed for classification of Mineral Resources. The quantity and grade of reported inferred Mineral Resources in this estimation are uncertain in nature and there has been insufficient exploration to define these inferred Mineral Resources as an indicated Mineral Resource and it is uncertain if further exploration will result in upgrading them to an indicated or measured Mineral Resource category.*
**Mineral Resources are reported at a cut-off grade of 0.2 g/t Au, using a gold price of US$1,700/ounces and a US$/CAN$ exchange rate of 0.75.*
** Initial Mineral Resource Estimate for the Klondike District Property was prepared by Marc Jutras, P.Eng., M.A.Sc., Principal, Ginto Consulting Inc., an independent Qualified Person in accordance with the requirements of NI 43-101. The technical report supporting the Mineral Resource Estimate entitled "NI 43-101 Technical Report on the Klondike District Gold Project, Yukon Territory, Canada" has been filed on SEDAR at www.sedar.com effective November 10, 2022. Refer to news release of December 16, 2022. **BASED ON DRILLING COMPLETED THROUGH DECEMBER 2021.***

Klondike Gold and Surrounding Exploration Companies

- **Klondike Gold 729 km²** property located within the prolific Tintina Gold province spanning Alaska and Yukon
- Located 20 km by government-maintained road network outside of Dawson City
- Serviced by Dawson Airport located along the Klondike Highway
- Property encompasses the Klondike Placer goldfields which have produced **20M oz Au** since 1896.
- 2024 active placer mining operations produced ~ **$220M USD** revenue to Yukon



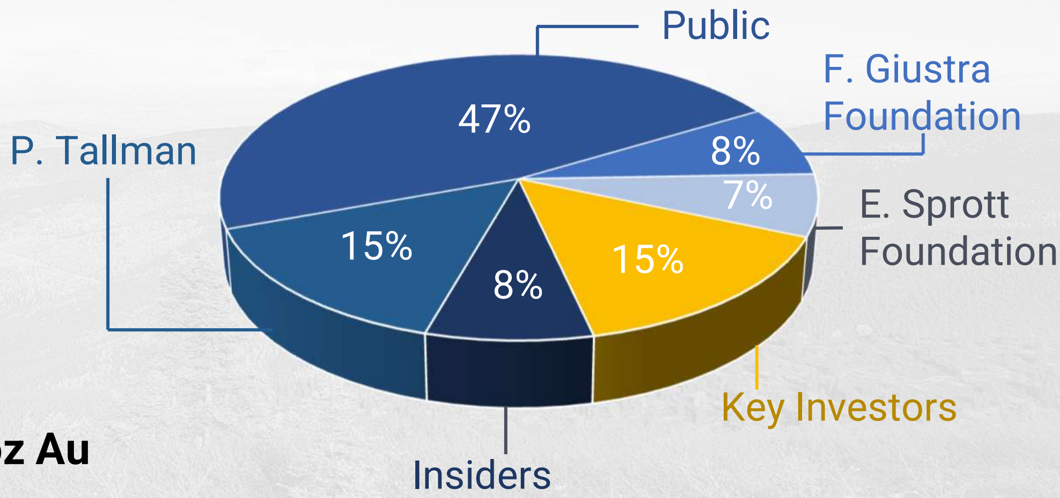
Capital Structure

Discoveries and Mineral Resource Expansion to Drive Value Growth

TSXV	KG
Common Shares Outstanding	235.1M
Stock options (WAP $0.16)	17.5M
Warrants (WAP $0.14)	51.3M
Cash	$1.3M

- **Market Cap: $25M CDN. Price: $0.11**
- **Nov 2022 First-Ever Mineral Resource 580k oz Au**
- **Fully Diluted: Potential Funds Upon Exercise: $10M**

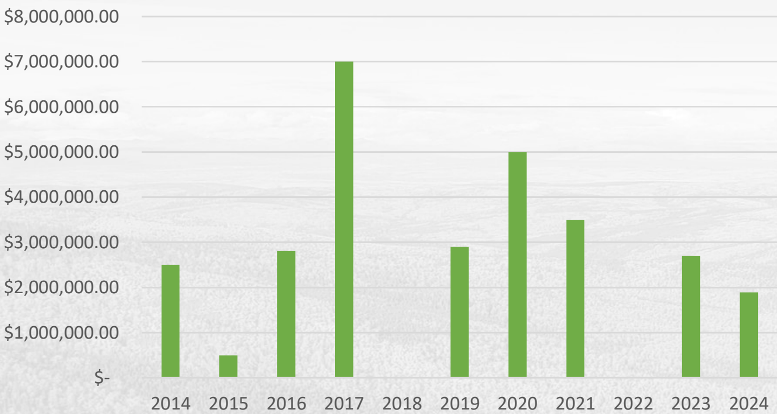
Share Distribution



[1] Note: Data as of May 2025

Capital Raised vs. Expenditures

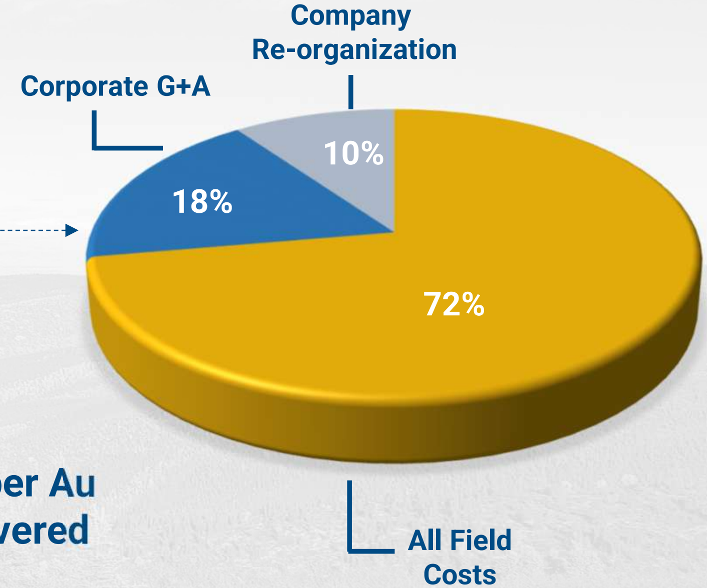
Capital Raised ($CAD)
(2014-2024)



TOTAL CAPITAL RAISED: $28,740,175

- **$350 total dollars per meter drilled**
- **$36 'All Field Costs' per Au resource ounce discovered**
- **$14 drill dollars per Au resource ounce discovered***

* Includes costs of 2022 drilling, MRE to 2021



Expenditure Totals
(2014-2024)

Drilling Statistics vs. Milestones

Year	Number of Holes	Total Meters	Average Hole Length (m)	Average -55° Hole Vertical Depth (m)	Milestones
2014	-	-	-	-	(Company Re-org)
2015	19	1,374	72	41	**Stander Zone Discovery**
2016	71	5,377	76	43	**Lone Star Zone Discovery**
2017	70	8,631	109	62	
2018	87	9,526	109	62	**Gold Run Discovery**
2019	94	8,628	103	59	(KSMC Merger Re-org)
2020	52	4,057	78	44	
2021	63	7,766	123	70	**Gay Gulch Discovery**
2022	47	5,832	124	71	**First Mineral Resource (581,000 Oz Au)**
2023	25	2,339	93	53	**Stander High Au Discovery**
2024	36	5,828	162	93	**Archy/Wasp Discoveries**
TOTAL	**564**	**59,358**	**105**	**60**	

World Class Geology

***"Klondike District** has __all__ of the attributes of a world-class gold district, comparable to Kalgoorlie or California Motherlode"*

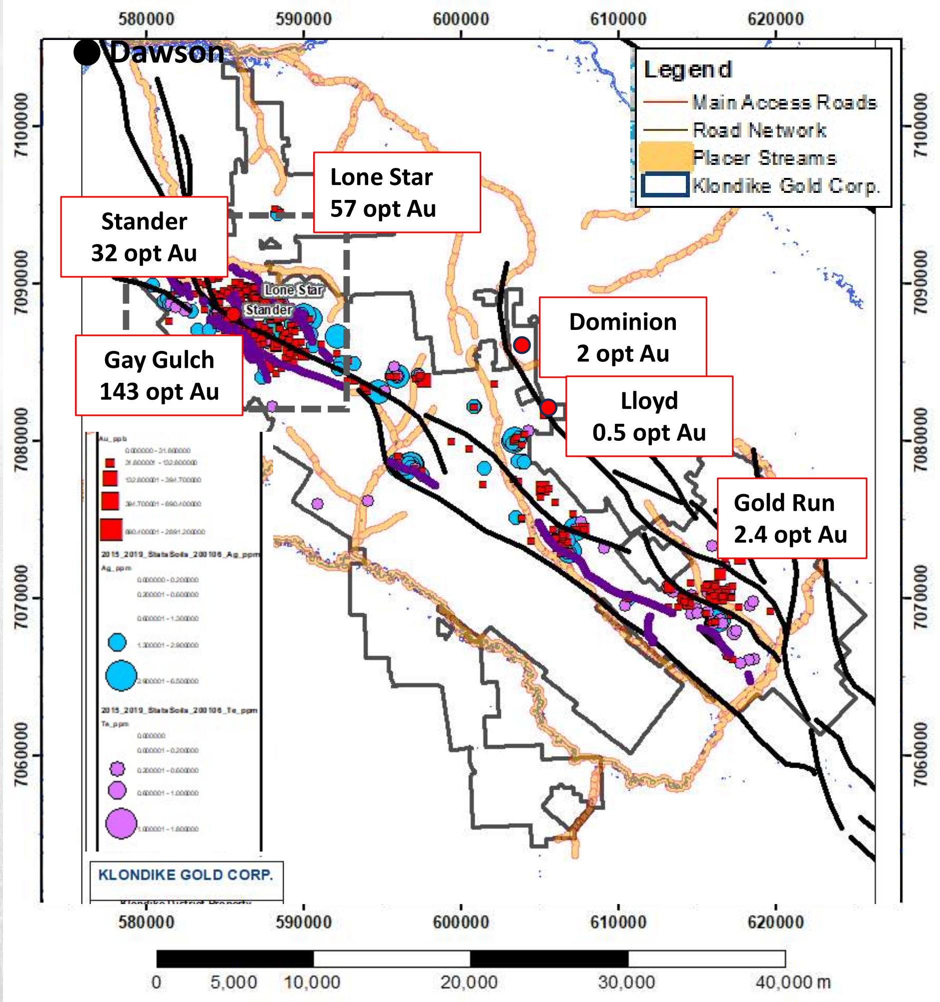
(R. Goldfarb/B. Frieman; July 2023 site visit, orogenic gold world experts)

- Gold mineralization at regional scale with large placer endowment.
- Crustal structures bound gold mineralization.
- Gold mineral resources, gold vein zones, and gold soil targets occur in regional structural 'corners'.
- Expect multiple sources of gold mineralization from many small deposits, several medium, and one or two world-class gold zones to be discovered.

NEW CONSTRAINTS ON THE ROLE OF VARIABLE FAULT ARCHITECTURE ON OROGENIC GOLD FORMATION IN THE CANADIAN CORDILLERA FROM INVESTIGATIONS IN THE KLONDIKE DISTRICT, YUKON, CANADA

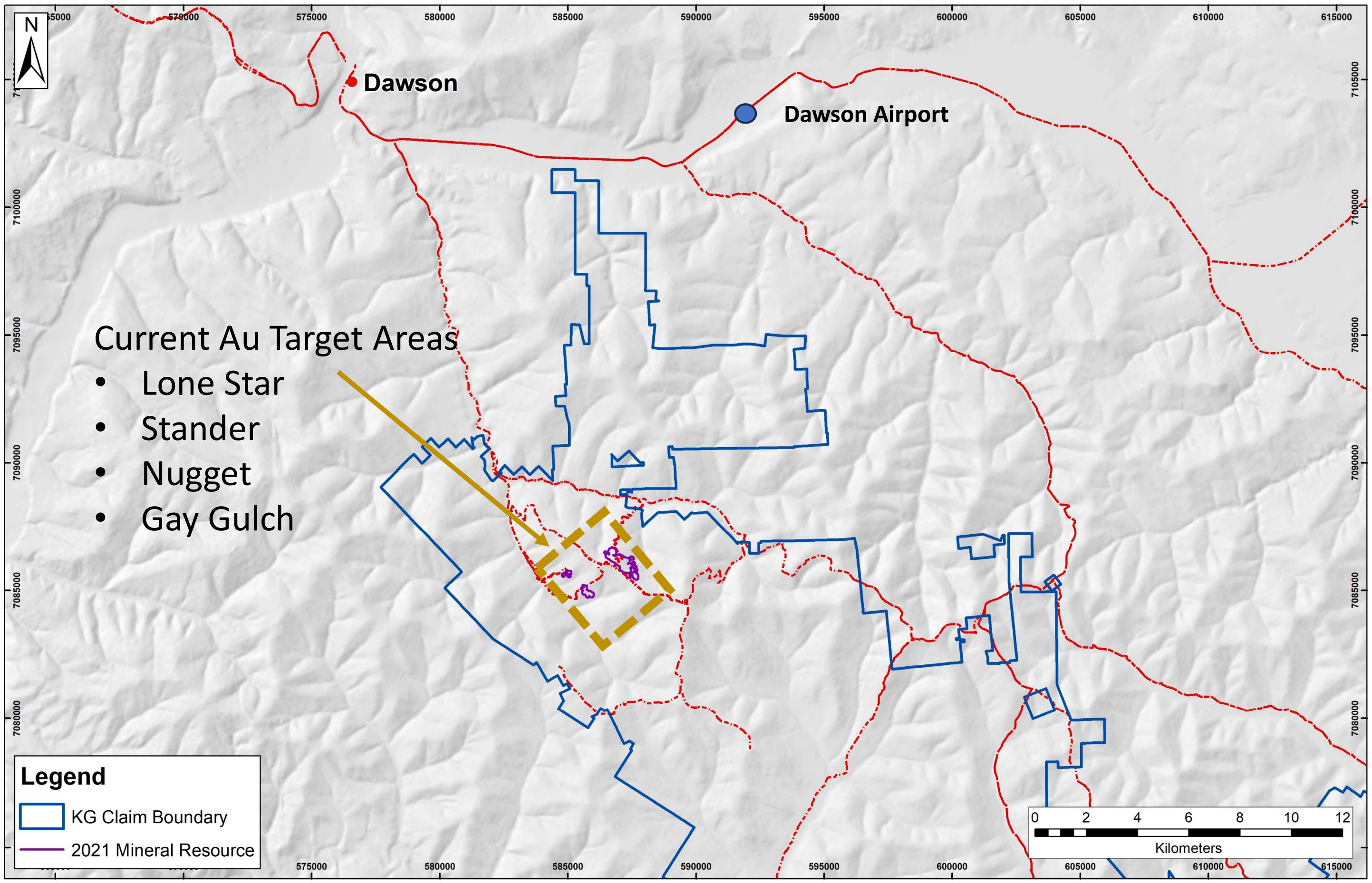
Frieman, B., Tallman, P., and Goldfarb, R.

Geological Society of America Conference (Pittsburgh), Vol. 55, No. 6, October 2023.

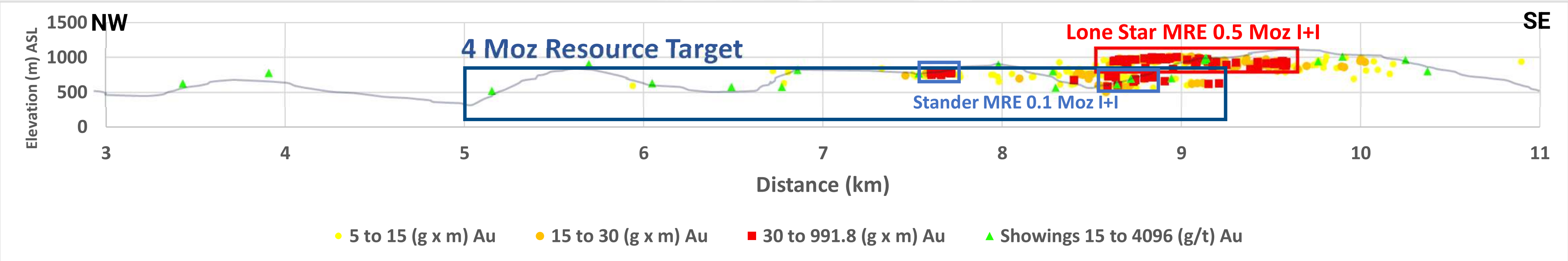


Ease of Access: Road Networks

- Existing network of government maintained main roads through the property allow excellent access.
- Town of Dawson City, Klondike highway, 737 service to YDA airport, mining hub, means lowest cost exploration and development.



Eldorado Longitudinal: Path to 4M oz Au



1M oz Au Target:

5km (length) x <u>250m</u> (elev) x 10m thick x 2.7 = 34 Mt

1M oz Au target volume at 1 g/t Au

4M oz Au Target:

5km (length) x <u>1km</u> (elev) x 10m thick x 2.7 = 135 Mt

4 M oz Au target volume at 1 g/t Au

20M oz Au Target:

5km (length) x 1km (elev) x 10m thick x 2.7 = 135 Mt

20 M oz Au target volume at <u>5 g/t Au</u>

4 Moz Resource Outline Target Plan:

Grid 400m spaced holes along strike

17 holes @ 350 m length = 6,000 m

20 holes @ 700 m length = 14,000 m

20 holes @ 1,000 m length = 20,000 m

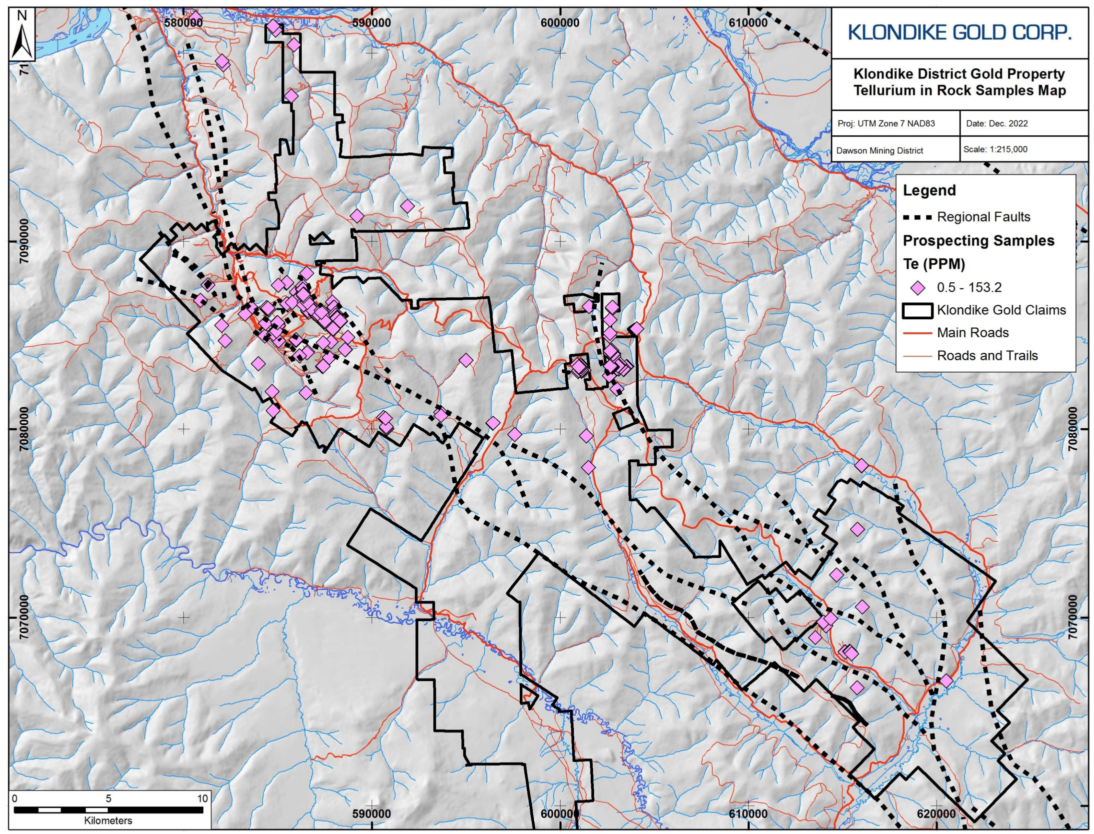
Total meterage = 40,000 m (approx)

All-in Exploration Costs per meter drilled
$350 / m CDN for 40,000 m = $14 M CDN

Discovery cost per oz Au: $14 M / 4 M oz = $3.50 per oz Au

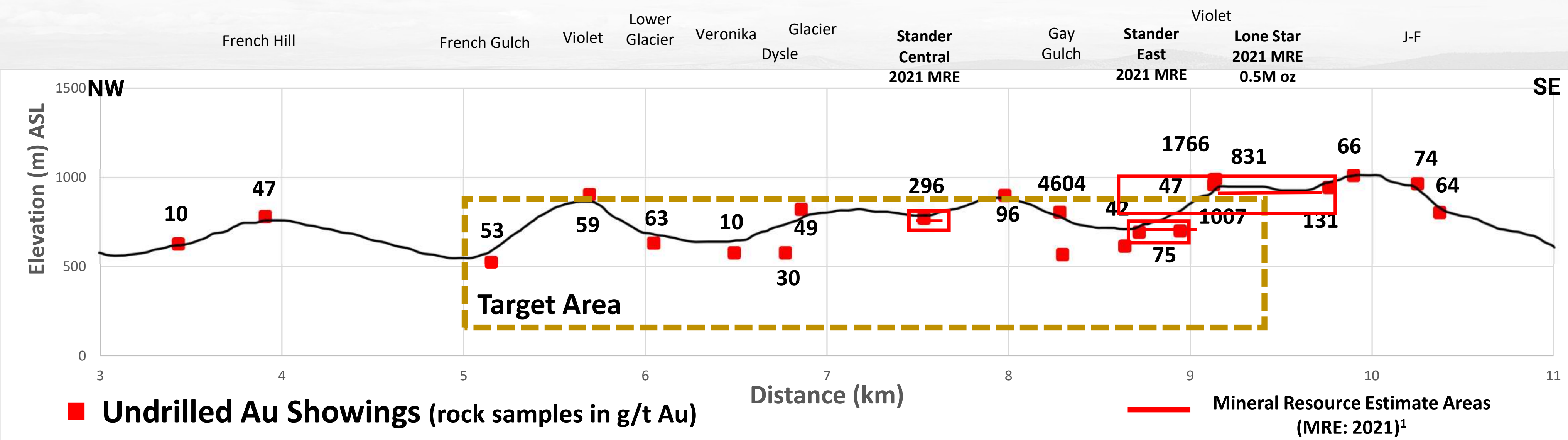
Property-Wide Tellurium (Orogenic Gold Proxy)

- Te results (in ppm) from prospecting grab samples AND drill samples (overemphasizes drilled zones)
- Highest Te values in “flex” zones of crustal scale faults
- Highest Te values are associated with highest Au grades in veining
- Lack of Te values due to lack of any sampling

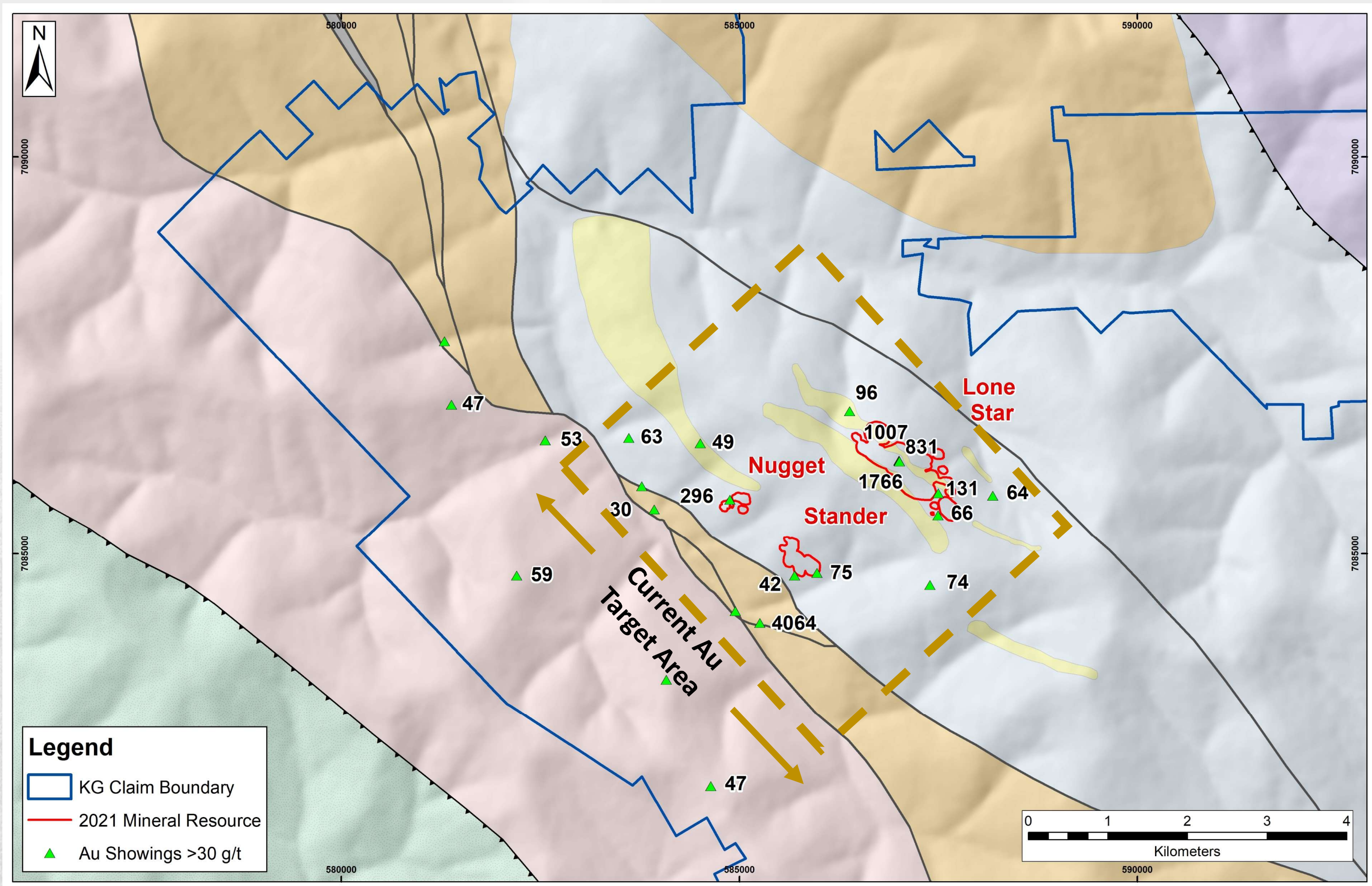


Eldorado Target: Vertical Longitudinal

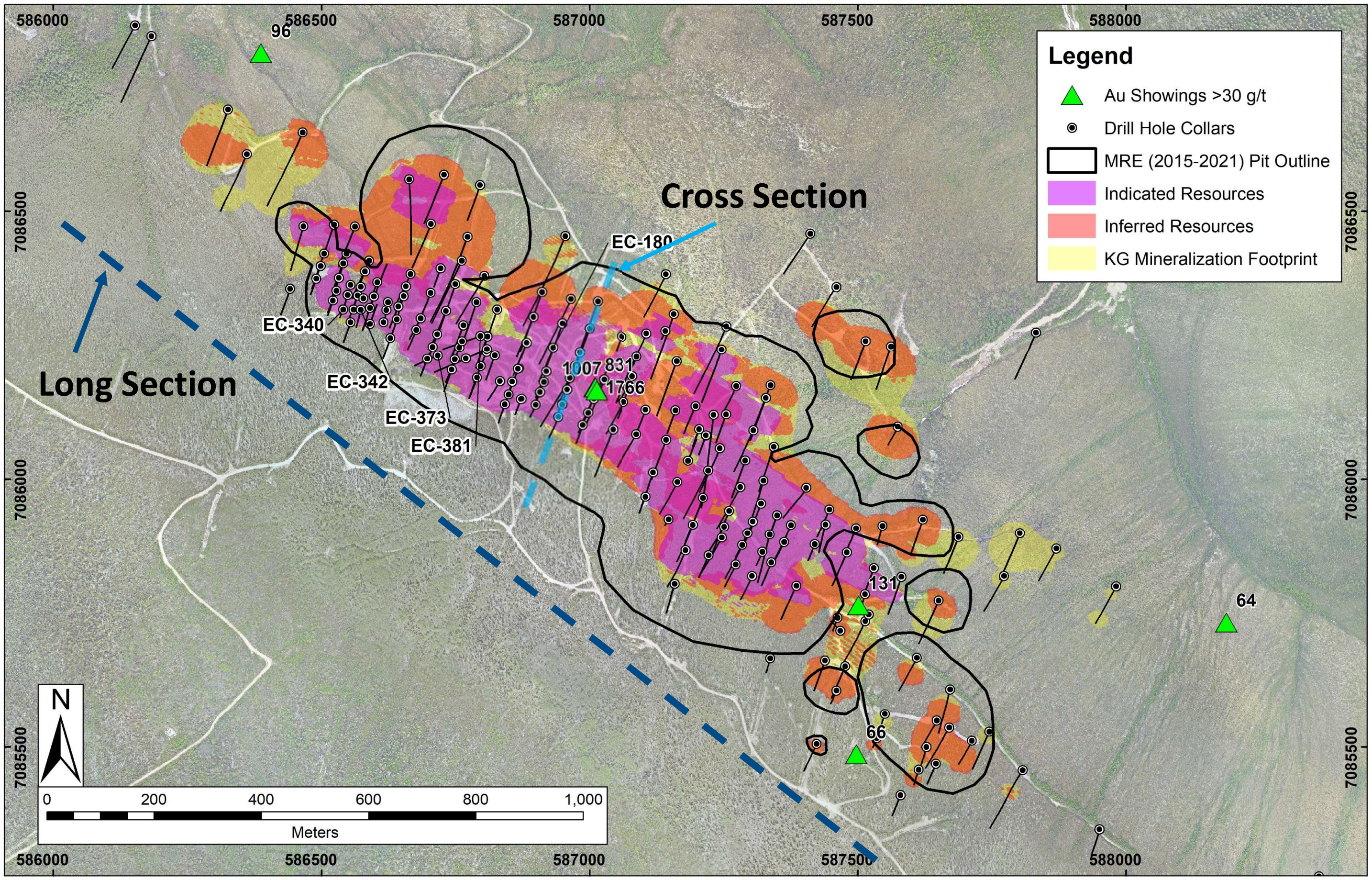
- Gold >30 g/t outcrops in 500m vertical elevation, above Eldorado Creek.
- Drill targets to 1500m vertical elevation range



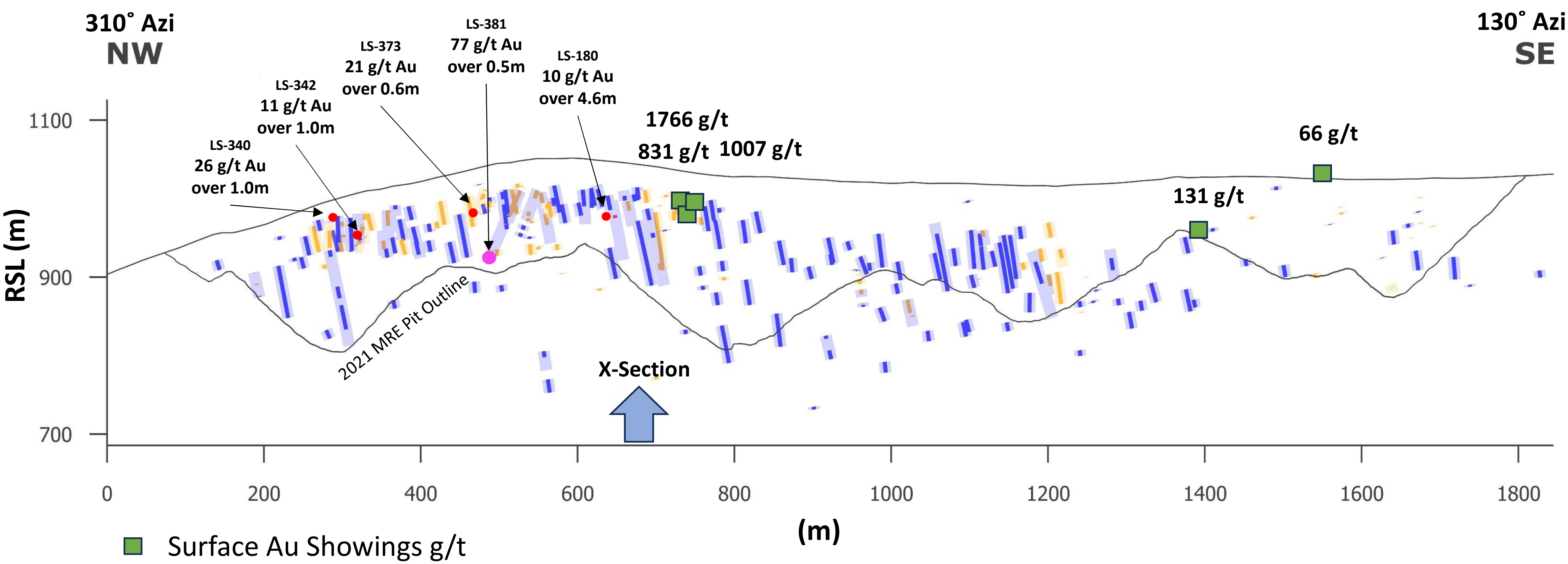
Eldorado Target: MRE Areas and Showings Plan Map



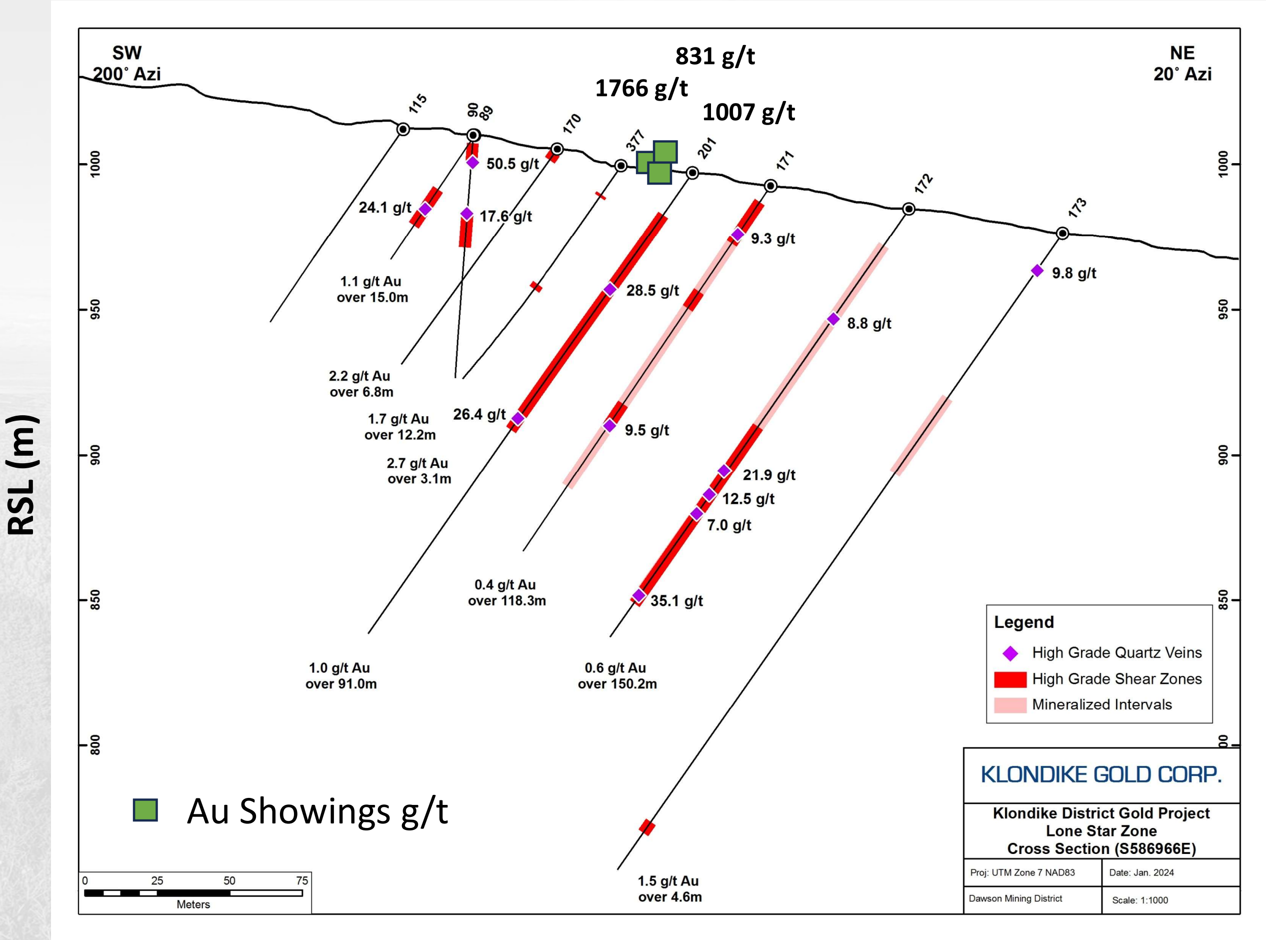
LONE STAR ZONE: MRE Pit Extent Surface Plan



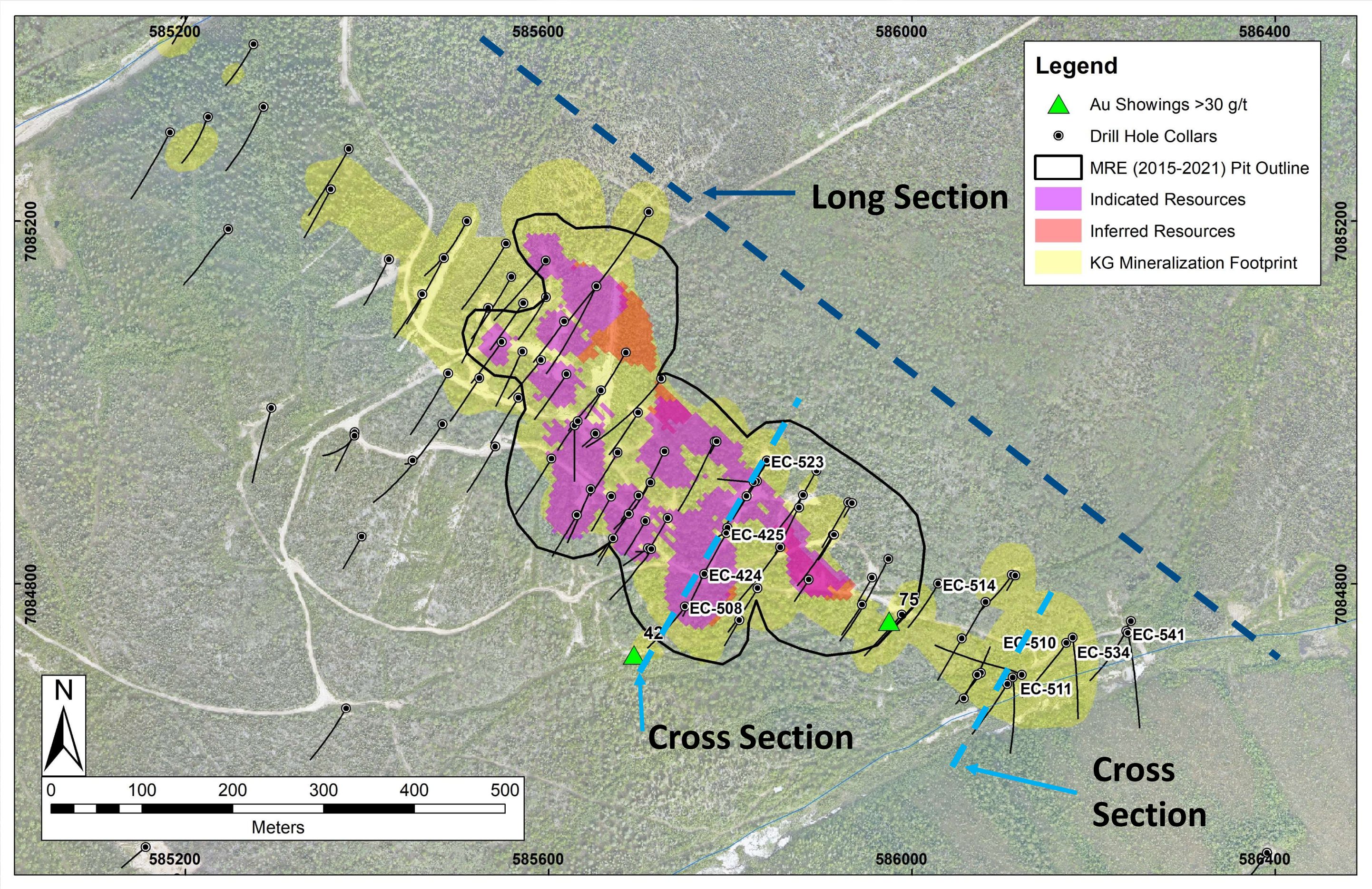
LONE STAR ZONE: Vertical Long Section



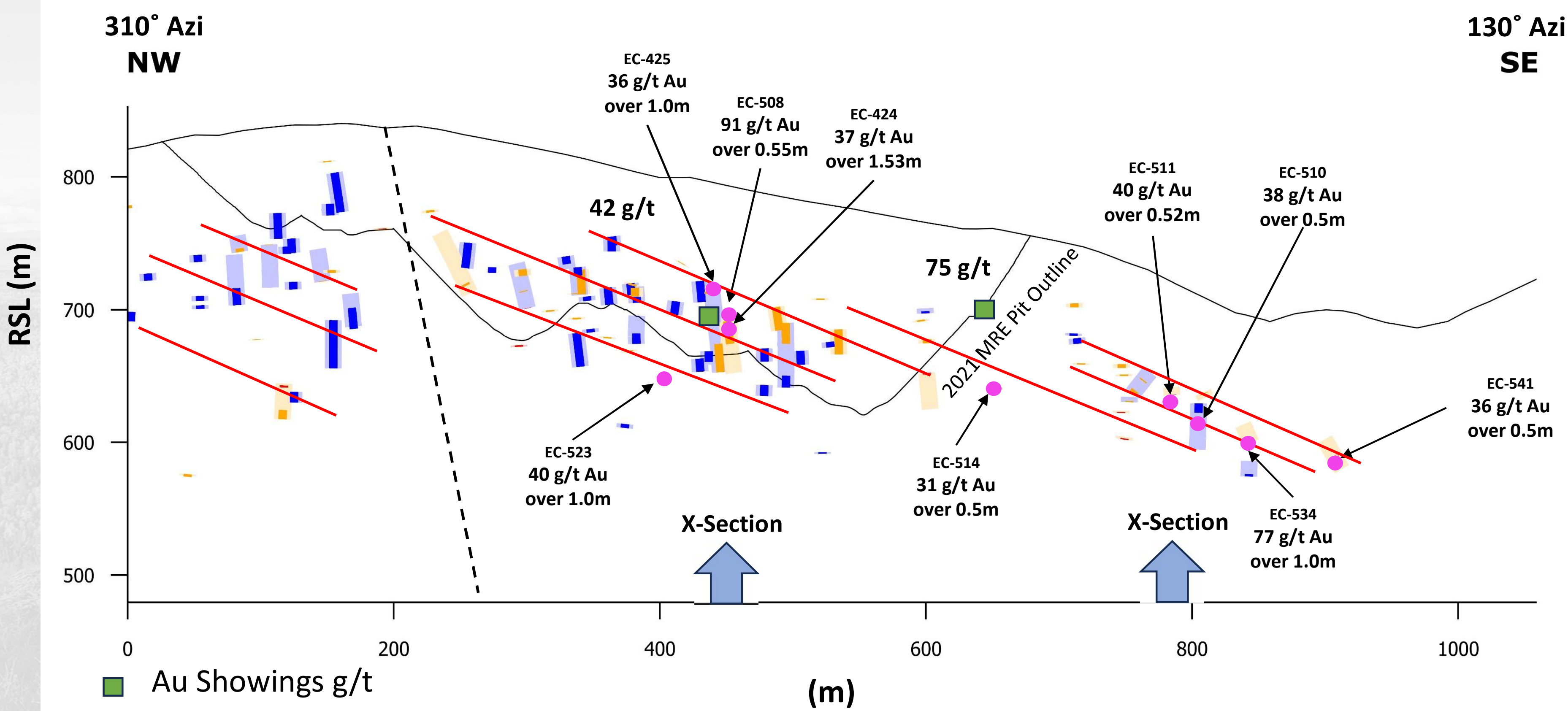
LONE STAR ZONE: Cross Section



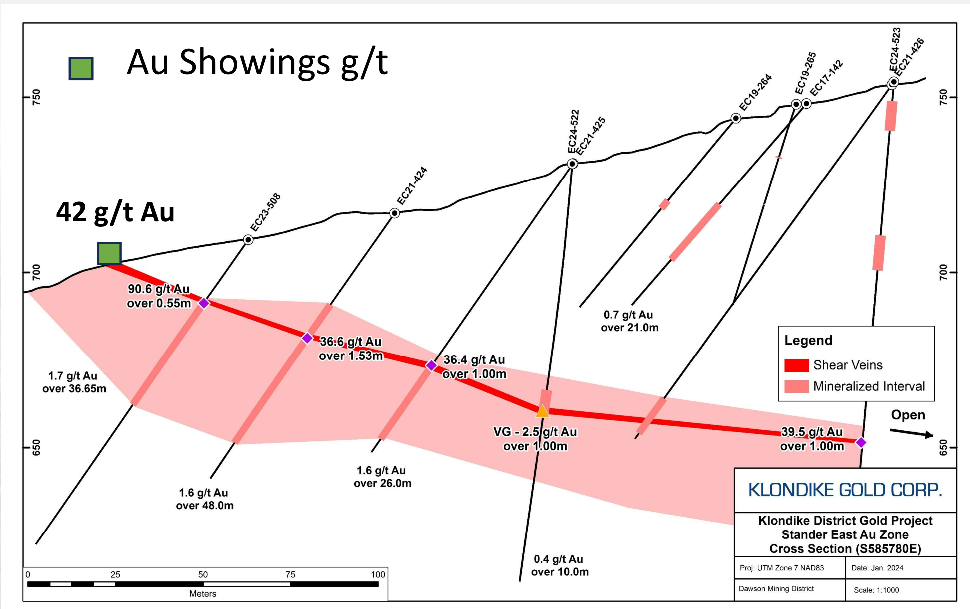
STANDER ZONE: MRE Pit Extent Surface Plan



STANDER ZONE: Vertical Long Section

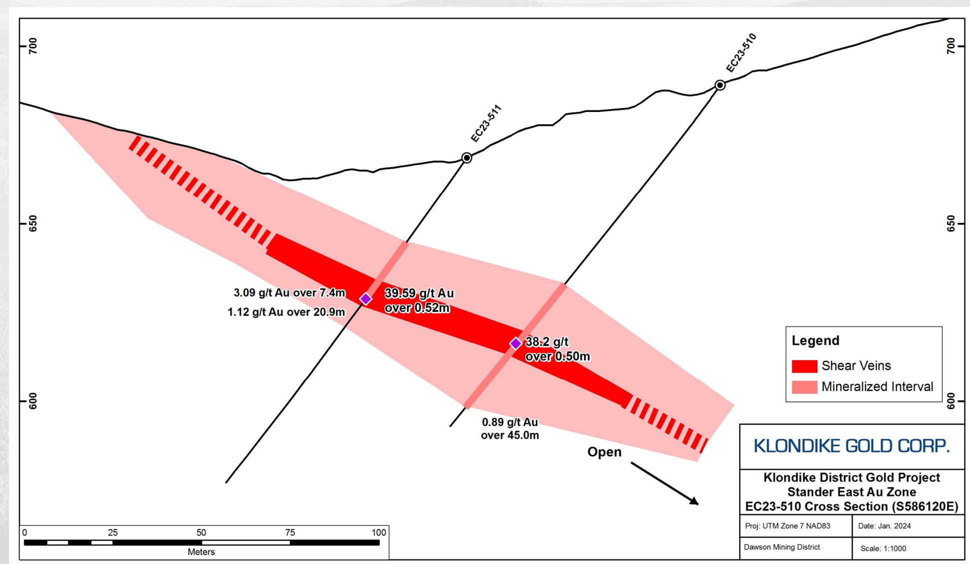


Stander Zone: Cross Section

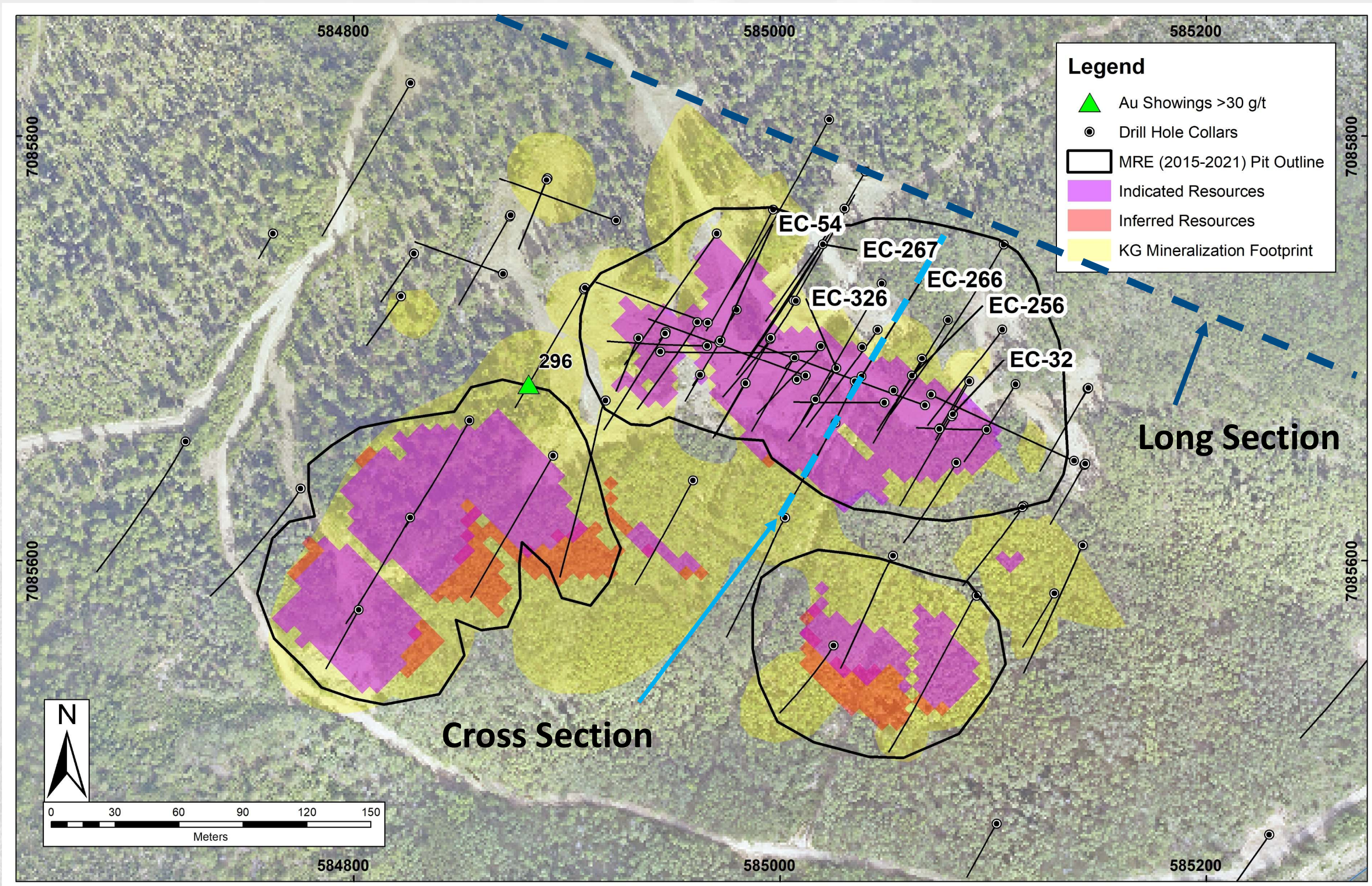


Northwest 5780E Section

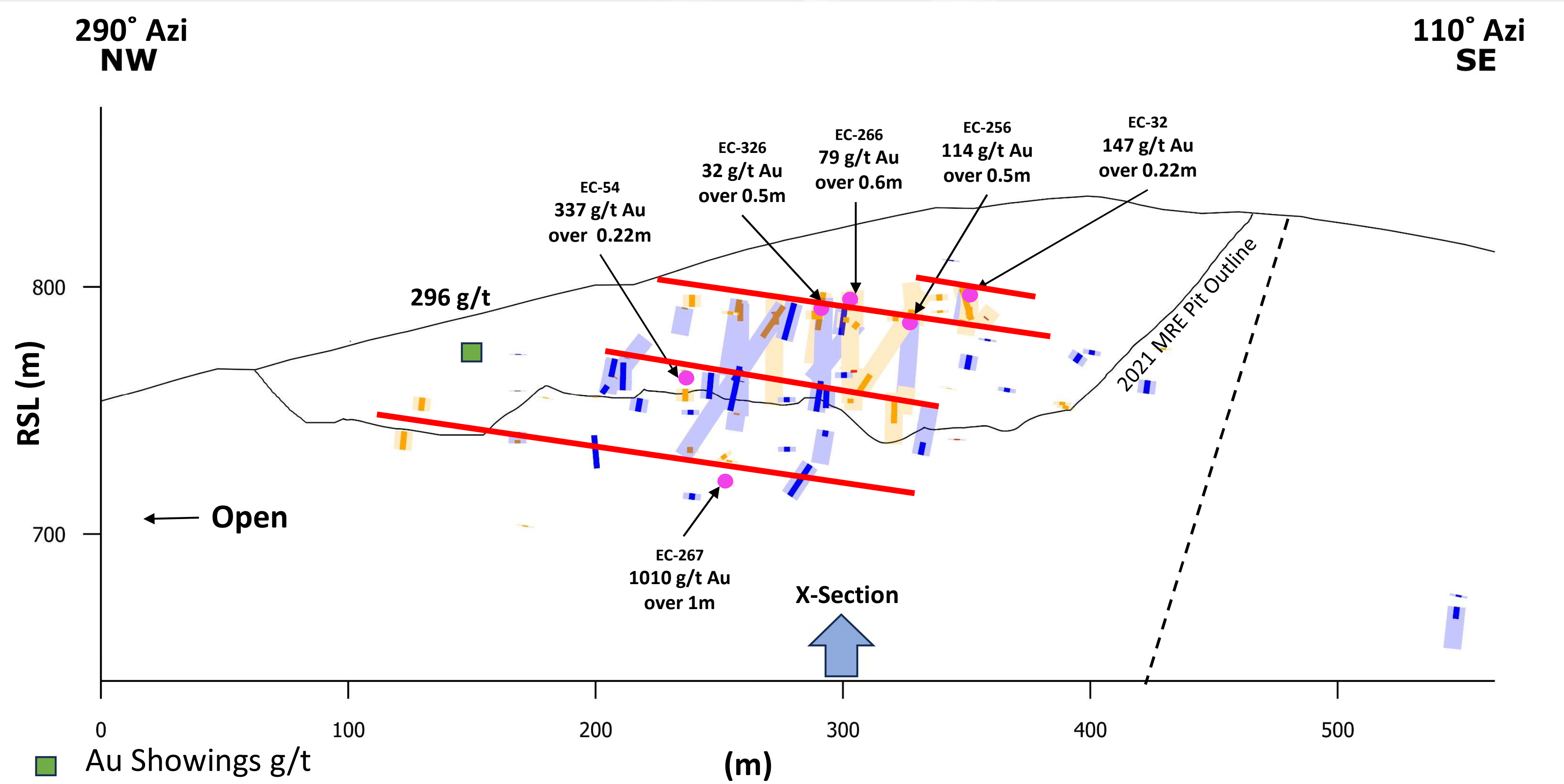
Southeast 6120E Section



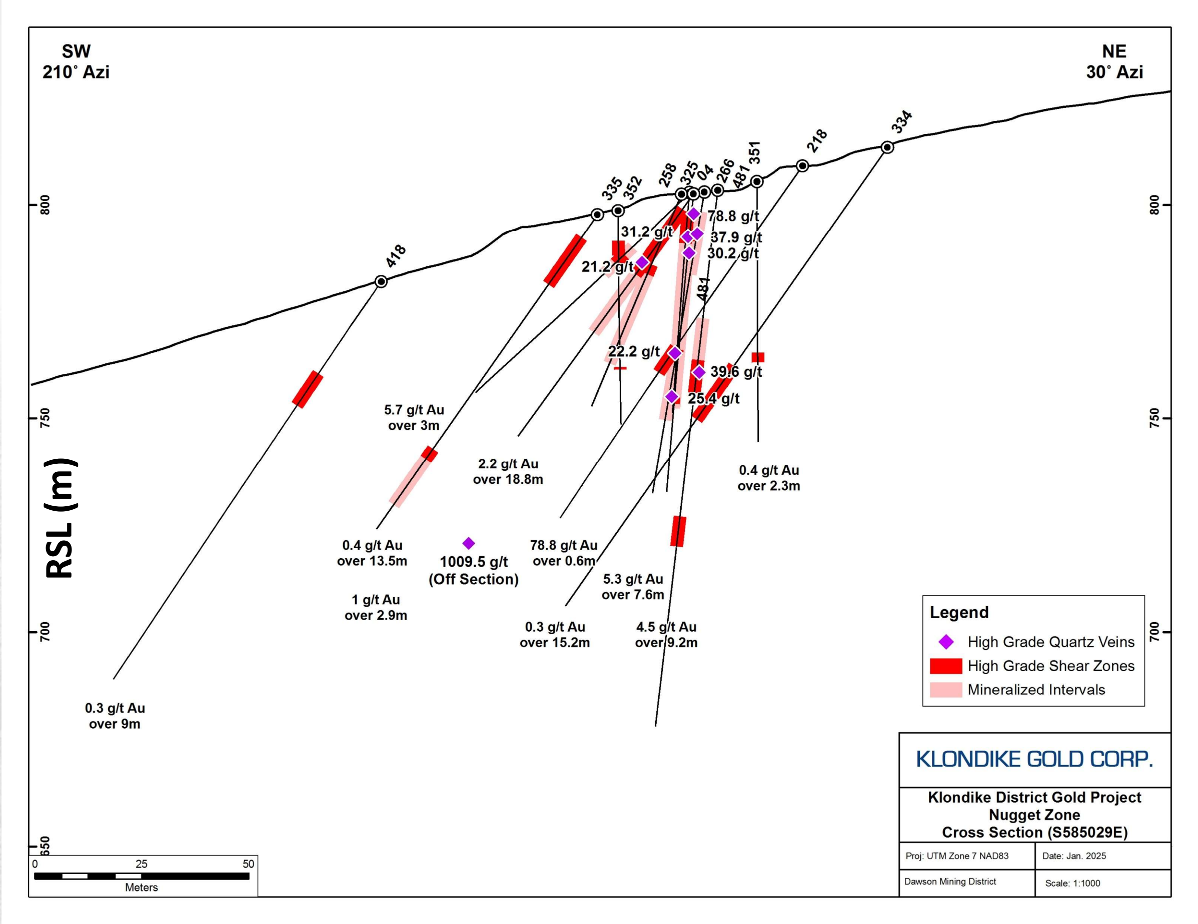
NUGGET ZONE: MRE Pit Extent Surface Plan



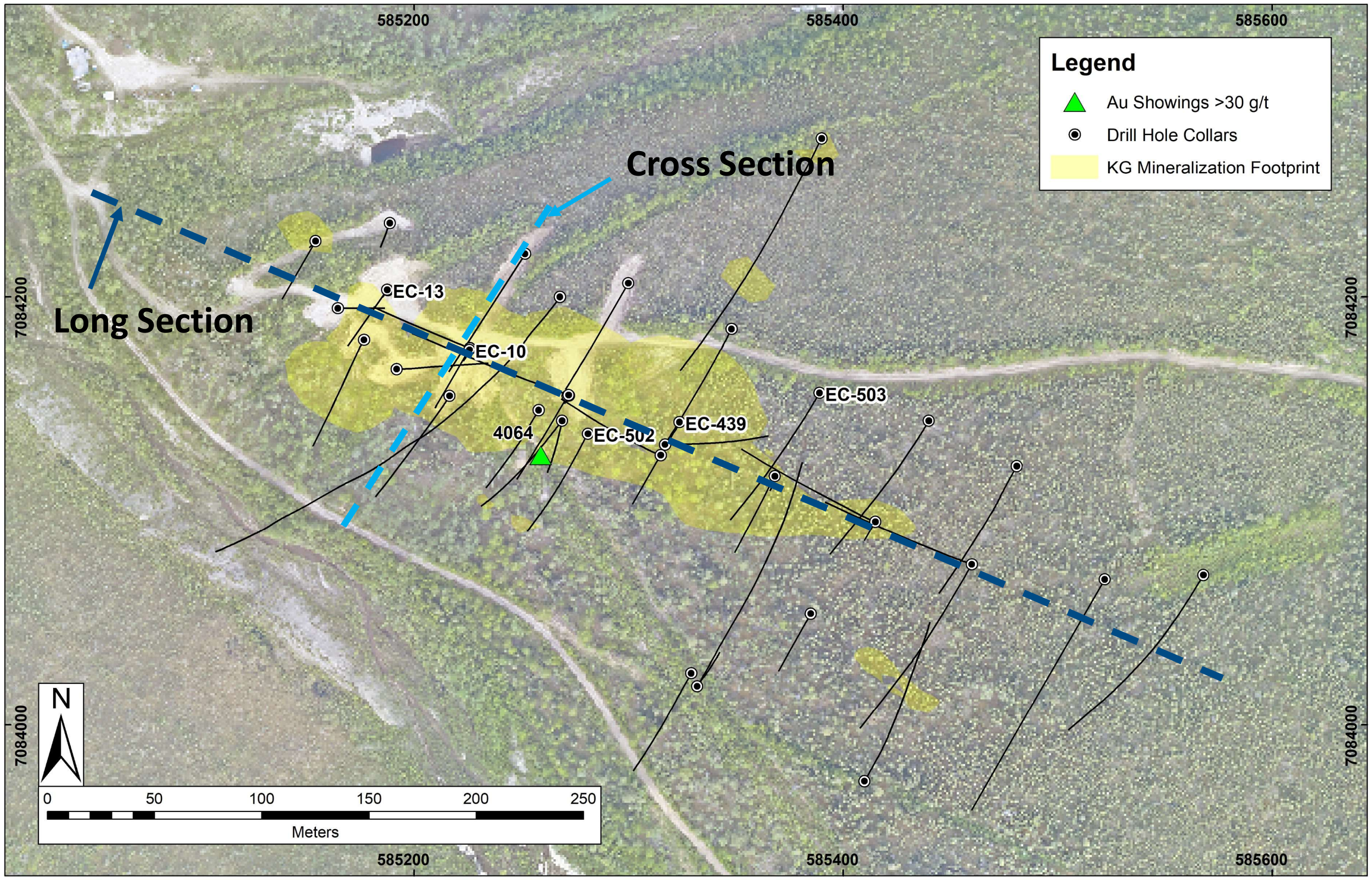
NUGGET ZONE: Vertical Long Section



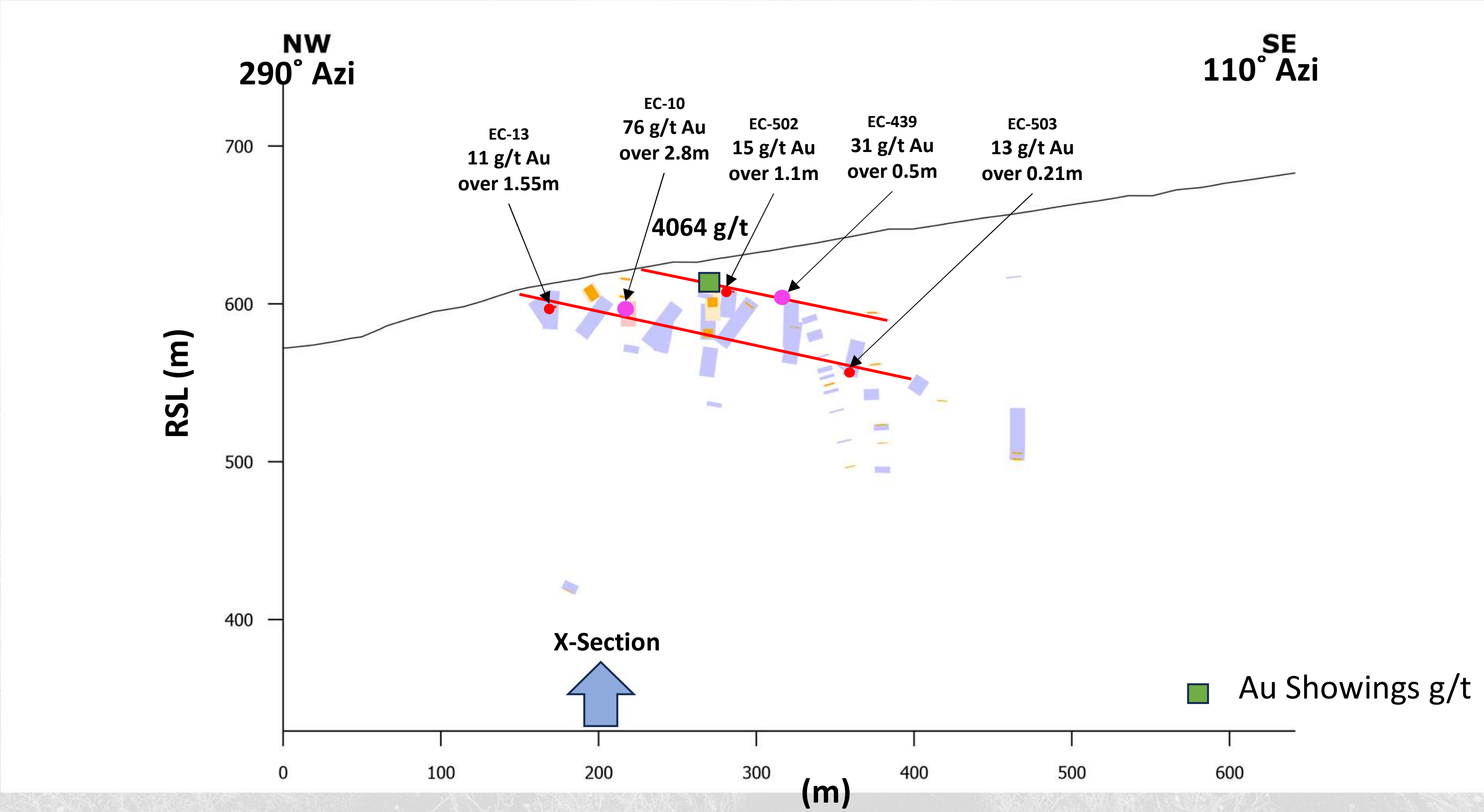
NUGGET ZONE: Cross Section



GAY GULCH ZONE: Drilled Prospect Surface Plan

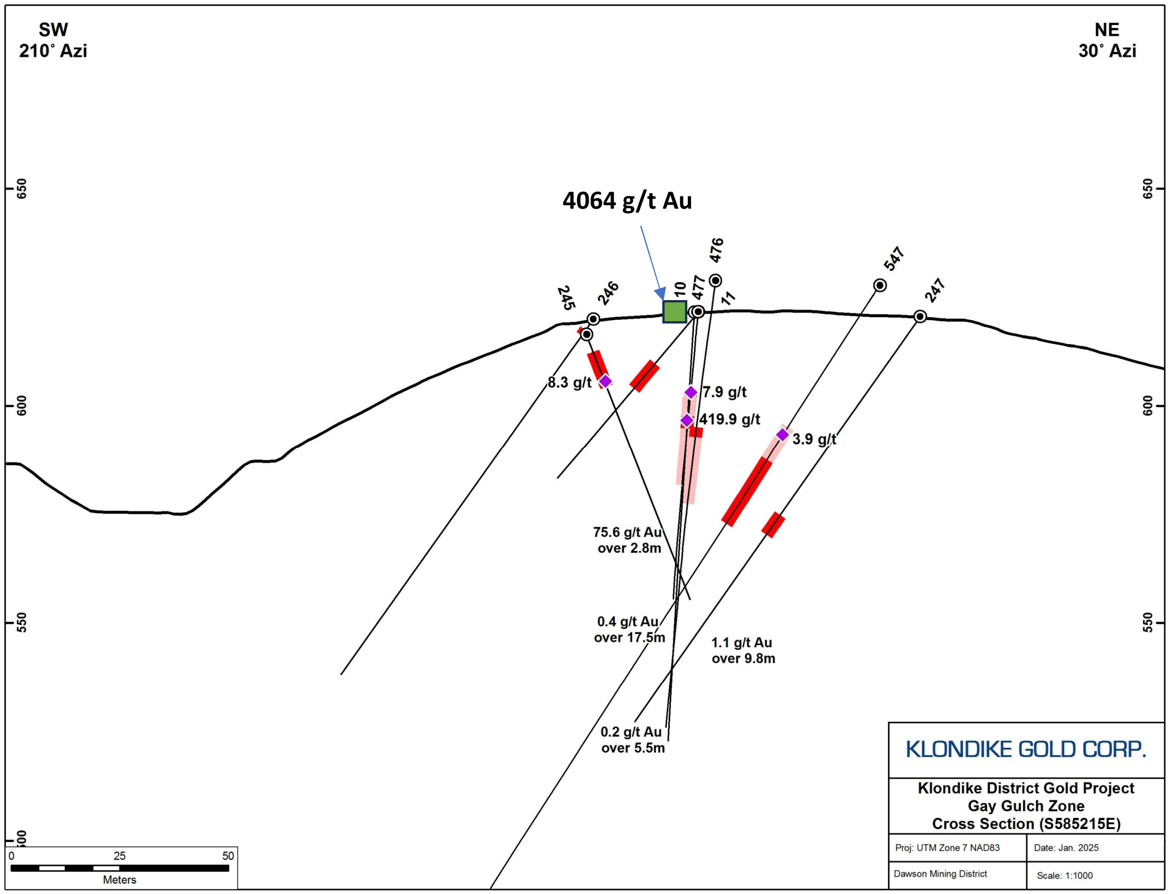


GAY GULCH ZONE: Vertical Long Section

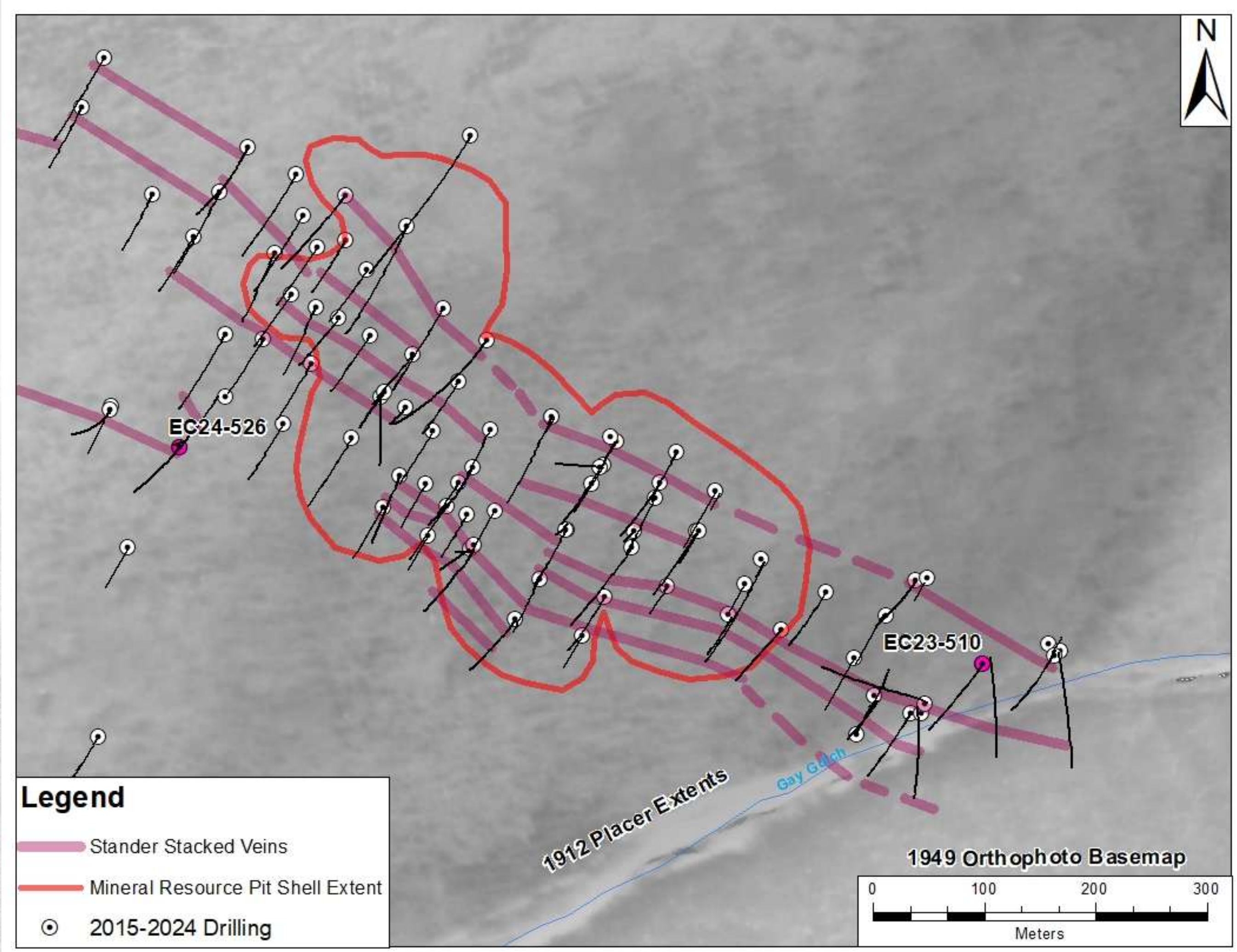


GAY GULCH ZONE: Cross Section

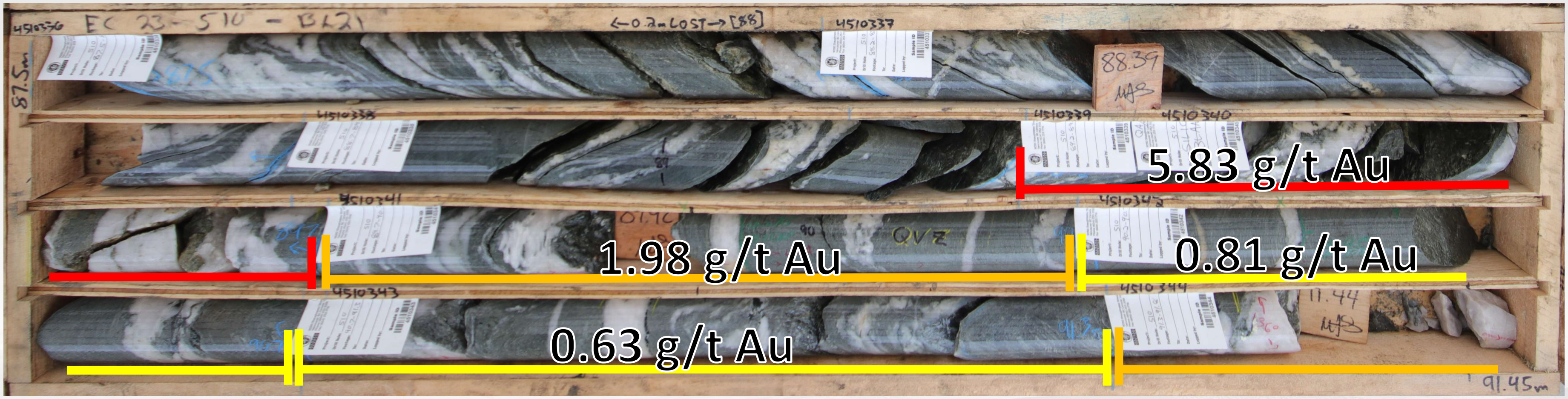
RSL (m)

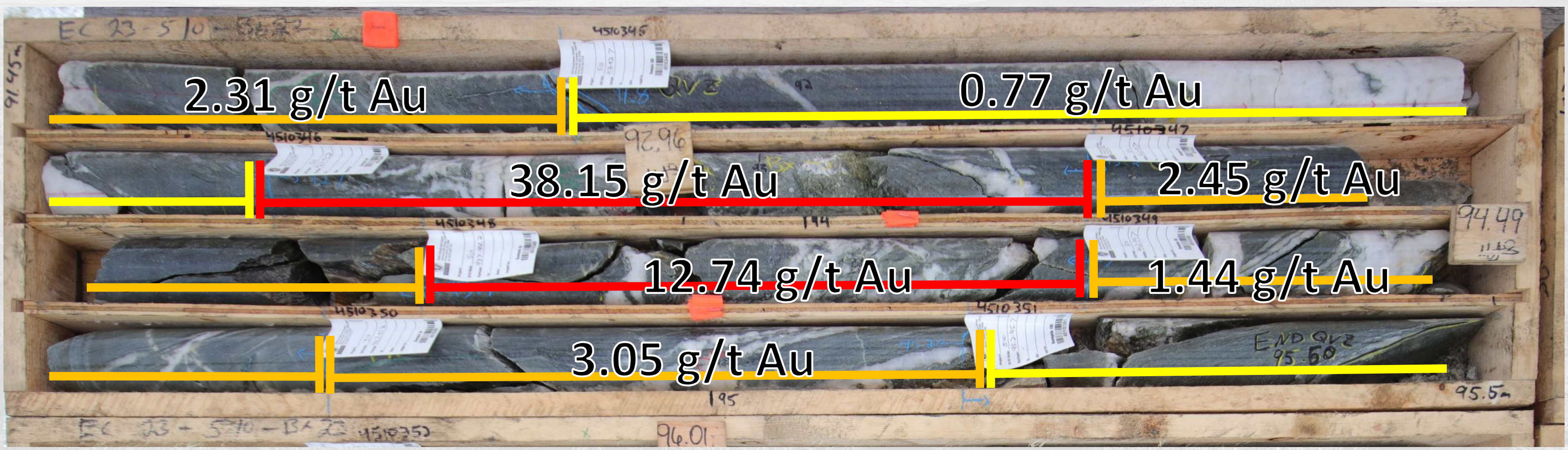


1949 Orthophoto Basemap with Stander Stacked Veins and MRE



EC23-510: 5.49 g/t Au over 6.50m (89.2 - 95.7m)





EC24-526: 1.54 g/t Au over 27m (105.0-132.0)

2015-2024 Drilling with MRE areas

Lone Star MRE
~503,000 oz Au I+I

Stander MRE
77,000 oz Au I+I

Nugget, Gay Gulch
Prospects